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SCHEDULE OF ESTIMATED MINIMUM CHARGES FOR INDIVIDUAL RETURNS FOR 2016 TAX RETURNS.

As of January 1, 2017. Work in addition to what is typical for a form will be charged at standard hourly rates. This is our fee schedule for individual income tax preparation. This schedule should give you a good idea of the estimated costs to prepare your individual income tax return. These rates are subject to change without notice. The fee for your income tax preparation does not include services rendered in connection with other consultations, financial statement preparation, bookkeeping, accounting work, audits, phone calls, training, or counselling during the year. These activities are billed separately. Payment for returns is due when they are picked up.

Personal return		
1040 and 104	Standard deduction, no itemized deductions or Schedule B	150
1040 and 104	Long form w/ schedule A	180
1095/Health Care	Health care forms and calculation -minimum	25
Schedule B	Interest/dividends first five items Additional lines \$5 each	25
W2/1099	in excess of 4 per person each	10
1099	Other than Schedule C including unemployment 1099G	25
1099R Penalty	Penalty for early withdrawal computations	30
Schedule C or F	Business/Farm--minimum	120
	Vehicle actual expenses	40
	Mileage expenses, <b>must</b> document	30
	Office in home	50
	Depreciation/179 per item	15
	Repair/Capitalization Policy elections-existing client (new=35)	20
Schedule D	Capital Gain/Loss \$10 each line Minimum \$60	
Schedule E	K-1. \$5 per line minimum \$25 each	
	Rental each property	60
	Depreciation per item	15
Schedule EIC	Earned Income Credit	75
Schedule H	Household employment	100
Schedule SE	Self employment tax	25
1116	Foreign Tax Credit	40
2106	Employee business expense	50
2210	Late payment penalty	25
2441	Child care credit	40
2555	Foreign income exclusion	100
3115	Change in Accounting Method	500
3903	Moving expense	75
4137	Tips	25
4684	Casualty/theft loss minimum	100
4797	Sale of depreciable property per item	175
4952	Investment interest	50
4972	Lump sum distribution each	100
6251	Alternative Minimum Tax	120
8283	Non Cash charitable contribution each	25
8582	Passive loss	85
8606	Non Deductible IRA	40
	Other IRA/H.S.A./MSA/SEP/SIMPLE/401k FORMS EACH	25
8824	Like kind exchange	500
8963	Production deduction (minimum)	175
8959	Additional Medicare Tax	150
8960	Net Investment Income Tax	150
	Education credit/deductions	50
	Other credits	50
	Forms/Schedules not listed minimum	50
	Extensions	35
	Repossessions/foreclosure/COD income	200
1040ES/104ES	Estimated payment	50
W4	Recomputations/estimates	50
	Surcharge for part year Colorado resident	50
	Other state return minimum	75
	Surcharge for information received less than two weeks before any deadline	25% of fee
	Replying to IRS/state tax letters (not audits)minimum each	75
	Business Tax preparation (Min fee for 1065's 1120's, etc)	275
Hourly fees		
	Individual Income Tax preparation	150
	Business Tax Preparation in addition to minimum charges	175
	Tax planning	195
	Bookkeeping	95
	Business consulting and planning	195
	Audit representation	175
Prior years	Full estimated fee in advance of any work including 20% prior year surcharge	