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SCHEDULE OF ESTIMATED MINIMUM CHARGES FOR 2023 INDIVIDUAL INCOME TAX RETURNS.

As of August 1, 2023. Work in addition to what is typical for a form will be charged at standard hourly rates.
 This is our fee schedule for individual income tax preparation. This schedule should give you a good idea of the estimated costs to prepare your individual income tax return. These rates are subject to change without notice. The fee for your income tax preparation does not include services rendered in connection with other consultations, financial statement preparation, bookkeeping, accounting work, audits, phone calls, training, or counselling during the year. These activities are billed separately. Payment for returns is due when they are picked up.

Personal return		
1040 and 104	Standard deduction, no itemized deductions or Schedule B	185
1040 and 104	Long form w/ schedule A	250
1040 schedules	Schedules 1 through 6 Per Schedule	25
Schedule B	Interest/dividends first five items Additional lines \$5 each	30
W2/1099/1099R	in excess of 4 per return each	15
1099	Other than Schedule C including unemployment 1099G	30
1099R Penalty	Penalty for early withdrawal computations	35
Schedule C or F	Business/Farm--minimum	100
	Vehicle actual expenses	75
	Mileage expenses or per diems, must document	50
	Office in home	50 min
	Depreciation/179 per item Set up new items 30 each	25
	Repair/Capitalization Policy elections-existing client (new=35)	25
Schedule D	Capital Gain/Loss \$25 each item Minimum \$75	75 min
Schedule E	K-1. \$10 per line minimum \$30 each	30 min
	Rental each property	85
	Depreciation per item Set up new items 30 each	25
Schedule EIC	Earned Income Credit	80
Due Diligence	Due diligence forms	35
Schedule H	Household employment	110
Schedule SE	Self employment tax	35
1116	Foreign Tax Credit	40
2210	Late payment penalty	75
2441	Child care credit	50
2555	Foreign income exclusion	125
3115	Change in Accounting Method	350 min
4137	Tips	35
4797	Sale of depreciable property per item	150
4972	Lump sum distribution each	145
6251	Alternative Minimum Tax	120
8283	Non Cash charitable contribution each	35
8582	Passive loss	95
8606	Non Deductible IRA	60
	Other IRA/H.S.A./MSA/SEP/SIMPLE/401k FORMS EACH	35
8824	Like kind exchange	350 min
8959	Additional Medicare Tax	165
8960	Net Investment Income Tax	165
9465	Installment payment agreement	125
	Education credit/deductions	60
	Other credits	65
	Forms/Schedules not listed minimum	60
	Extensions of time to file	40
	Repossessions/foreclosure/COD income	225
1040ES/104ES	Estimated payment	75
W4	Recomputations/estimates	75
	Surcharge for part year Colorado resident	50
	Other state return minimum	75
	Surcharge for information received less than two weeks before any deadline	25% of fee
	Replying to IRS/state tax letters (not audits)minimum each	100
	Business Tax preparation (Min fee for 1065's 1120's, etc) additional fees for each form vary depending on form	375min
Hourly fees	Individual Income Tax preparation	175
	Business Tax Preparation in addition to minimum charges	185
	Tax planning	185
	Bookkeeping	99
	Business consulting and planning	185
	Audit representation	225
Prior years	Full estimated fee in advance of any work including 25% prior year surcharge	